



National Credit Union Administration

Report of On-Site Information Systems Vendor Visit

AMI, Inc.

August 17 - 20, 1998

AMI, INC.

ISV Review - Executive Summary

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Overall, AMI, Inc. (AMI) has demonstrated it is making progress towards Y2K readiness. In terms of NCUA's 5-phase repair approach, it appears to be at the following point:

- Awareness – AMI is aware of the Y2K implications for its clients and has been proactively working Year 2000 issues. All members of the AMI management team have, to some extent, been involved in meetings or reports that discussed the issue.
- Assessment – AMI has completed an assessment of its software product and facilities. However, the facilities assessment was not been documented. Management claims their infrastructure/facilities are Year 2000 ready.
- Renovation - The AMI credit union software release is scheduled for November 1, 1998 and is stated to be Y2K ready.
- Validation and Testing – Beta testing for the AMI credit union software was started in February 1998 and is scheduled to be completed October 1, 1998. Formal test scripts are being developed for proxy testing the AMI credit union product by member credit unions during user acceptance testing. Nine credit unions will participate in Beta testing in September 1998.
- Implementation – Implementation is scheduled for November 1, 1998. Training and test documentation for user acceptance testing will accompany the Y2K ready release.